

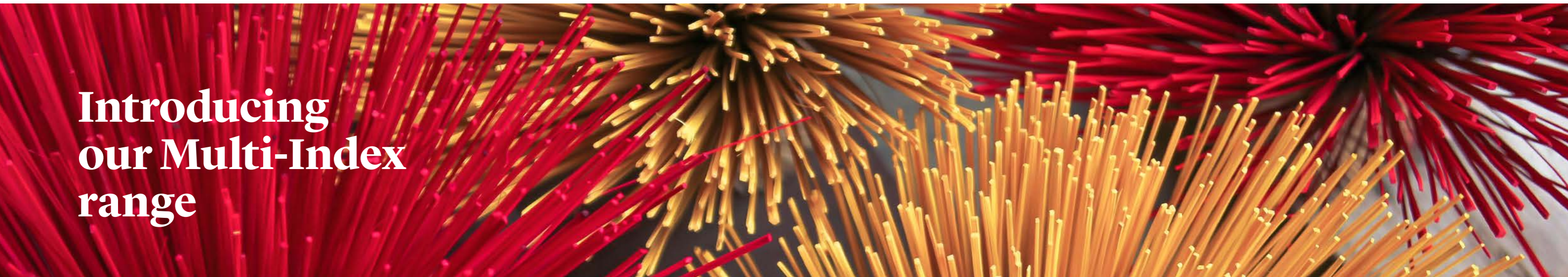
Multi-Index fund range

Finding a fund that's right for you



This document is not a substitute for professional financial advice. Working with a financial adviser can help you decide which one of the funds might be appropriate for your circumstances.





Introducing our Multi-Index range

Page

6

Multi-Index Funds

If you are looking for mainly growth, we believe these funds are designed to give you peace of mind that your investment does not take more risk than you're comfortable with while giving you capital growth. We aim to grow your money over time while staying within a given risk profile.

Page

10

Future World ESG Multi-Index Funds

If you are looking for growth and income as well as seeking an ESG focus, these funds aim to provide capital growth (along with income), stay true to their risk profile, and make environmental, social and governance (ESG) considerations a core part of their investment strategy by investing, wherever possible, in other funds that incorporate ESG criteria.

More information on LGIM's ESG philosophy can be found here: www.lgim.com/landg-assets/lgim/_document-library/capabilities/investment-strategies/pro_esg-scores-end-investors-flyer.pdf

Key risk: The value of any investment and any income taken from it is not guaranteed and can go down as well as up, and investors may get back less than the amount originally invested.

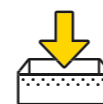
Page

8

Multi-Index Income Funds

If you are looking for income, these funds aim to generate a stable monthly income and seek to secure the purchasing power of your investment. We have designed these funds to support investors who seek pre-determined risk levels, as well as income from a wide range of sources.

Why Multi-Index?



Suitability Find a fund to suit you

You need a fund that gives you exactly what you're looking for. Once you choose the level of risk you're comfortable with, we aim to always keep the fund within that risk profile.



Diversification Spreading the risk

No doubt you've heard the saying "don't put all your eggs in one basket". In investing terms, this means we don't put all your money in just one type of investment or market.

Our Multi-Index funds invest across a variety of investment types, from bonds and commercial property to shares in UK and international markets.

Key risk: The value of any investment and any income taken from it is not guaranteed and can go down as well as up, and investors may get back less than the amount originally invested.



Asset allocation expertise Active investment management

Our team manages all of the Multi-Index funds and adjusts them as markets change, aiming to maximise results reflecting your risk appetite. With years of experience in managing funds, we believe they have the expertise to choose the investments which meet your requirements.



Cost-effectiveness Passing the savings on to you

These funds mainly invest in our own low-cost index portfolio building blocks. This helps keep the overall charges low for the Multi-Index funds.



Engagement Driving positive change

We have a fully integrated framework for responsible investing, built on the concept of active ownership. Through our engagement with companies, we seek to effect positive change in the businesses in which we invest and for society as a whole. In doing so, we are aiming to fulfil our purpose at LGIM: to create a better future through responsible investing.

Choose the level of risk that is right for you

What's in a fund name?

The numbers in the fund names (shown over the following pages) reflect the amount of risk that each fund can take in the pursuit of returns. For example, the Multi-Index 3 fund would have a 'Low risk' profile.

If the investment landscape changes then we aim to ensure that your investment continues to meet its objectives, but never takes on more or less risk than its risk profile allows.

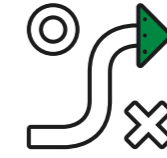
While the Multi-Index fund managers decide what investments the funds hold, we have partnered with Distribution Technology to assess their levels of risk. This can then help you or your adviser find the fund that's right for you.

Distribution Technology's 'Dynamic Planner' breaks down the world of funds into ten different risk bands shown below based on the potential scale and frequency of their change in value (otherwise known as volatility).

Risk profile	1	2	3	4	5	6	7	8	9	10
Dynamic Planner descriptor	Lowest risk	Very low risk	Low risk	Lowest medium risk	Low medium risk	High medium risk	Highest medium risk	High risk	Very high risk	Highest risk

We have also mapped our Multi-Index funds to a wide range of other risk profilers. Let us know if you would like to find out more about how these funds compare.

Key risk: The value of any investment and any income taken from it is not guaranteed and can go down as well as up, and investors may get back less than the amount originally invested.



Navigating variable markets

As markets move, it might mean that one investment delivers outstanding returns or another falls sharply. Without careful management, these movements would change the risk profile of a fund to a level that you might otherwise be uncomfortable with. Instead, the fund managers adjust the mix of investments to aim to keep the fund's level of risk on track.



An experienced, expert team

Investing can be a daunting task, which is why Legal & General Investment Management (LGIM) has the necessary experience and expertise to manage your money.

We are one of the UK's leading investment management companies. Our size means we can find efficiencies in the costs we pay for managing the funds and then pass these savings on to you.

We're trusted by investors to manage £1.159 trillion in total assets under management across a range of asset classes and different investment strategies¹.

We work with a wide range of global clients, including pension schemes, sovereign wealth funds, fund distributors and retail investors.

The Multi-Index funds are managed by LGIM's specialists in multi-asset investing.

¹Source: LGIM internal data as at 31 December 2023. The AUM disclosed is shown on the basis of client direct investments and excludes any double count from fund of fund holdings. The AUM includes the value of securities and derivatives positions.

L&G Multi-Index Funds

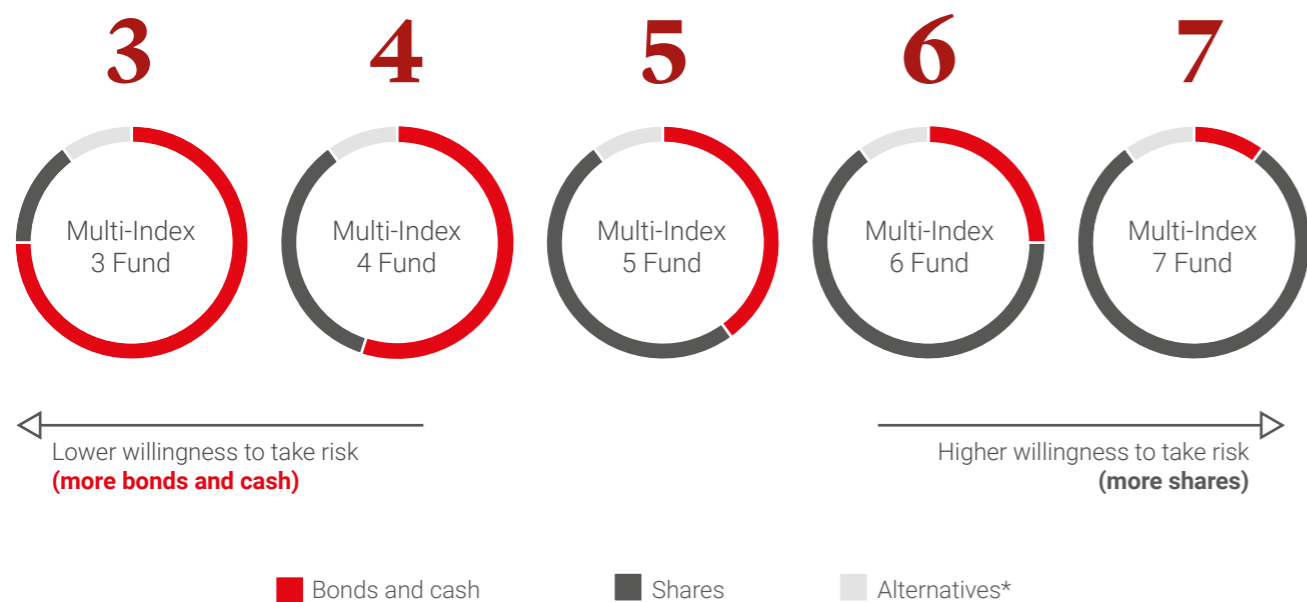
Focused on well diversified sources of growth

These funds are designed for investors looking to grow their capital and receive income over time with a wide choice of risk profiles.

The Multi-Index Funds may be suitable for those looking to leave their money to accumulate rather than regularly withdrawing income from their investment pot.

Your money will be invested across thousands of holdings, with a bias towards investments which the fund managers expect to deliver long-term growth.

Introducing the L&G Multi-Index Funds



Source: LGIM. For illustrative purposes only. *Such as property and listed infrastructure.

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A one-stop shop

Choosing a better mix of asset classes typically makes more of a difference to returns and risk than just selecting the best individual investments.

In the L&G Multi-Index Funds, you gain access to diverse sources of investment returns which can perform well at different points in time:

Growth investments (e.g. shares)	Defensive investments (e.g. bonds)	Alternative investments (e.g. infrastructure or commercial property)
may be a key driver of returns in the portfolio over the longer term but will likely be the most volatile performance drivers.	should generate modest positive returns over time, while seeking to provide security in less favourable conditions.	should offer different levels of risk and returns than other types of investments.

The funds also provide diversification within the types of investment using global exposures throughout the portfolio and limiting your concentration in any one country, region or sector.

Important information

Like any investment the value of these funds may go down as well as up and you may get back less than you invest. It should be noted that diversification is no guarantee against a loss in a declining market. The funds may invest overseas. Details of the specific and general risks associated with the funds mentioned are contained within the Key Investor Information Documents.



Quick definitions

Bonds – A type of 'IOU' issued by governments, companies or other institutions, usually paying a fixed interest rate over time.

Shares – An investment that gives the owner partial ownership of a company and may deliver income in the form of dividends.

L&G Multi-Index Income Funds

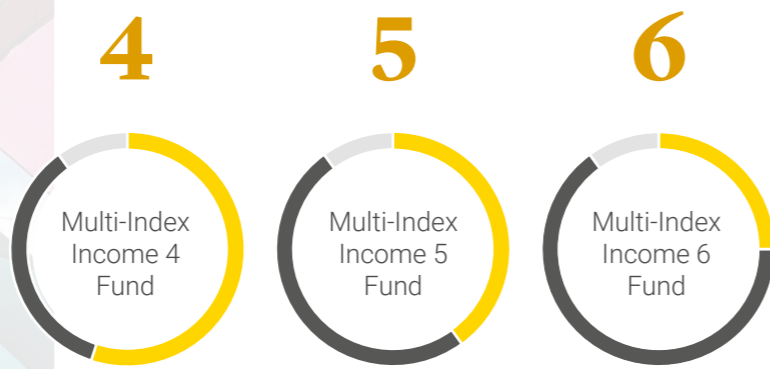
A diversified source of income

There are three income-focused funds, holding a mix of investments and driven by a defined level of risk.

Unlike some income-focused funds, we believe in aiming to grow your investment as well as delivering income. This helps make sure that the level of income you receive is sustainable over time and your pot will last for longer.

The funds hold a balance of investments which typically offer income, as well as those with the potential for capital growth.

Introducing the L&G Multi-Index Income Funds



← Lower willingness to take risk (more bonds and cash) → Higher willingness to take risk (more shares) →

■ Bonds and cash ■ Shares ■ Alternatives*

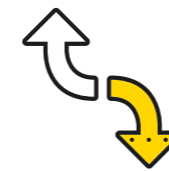
Source: LGIM. For illustrative purposes only.
*Such as property and listed infrastructure.

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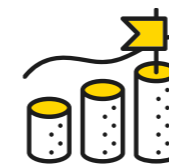
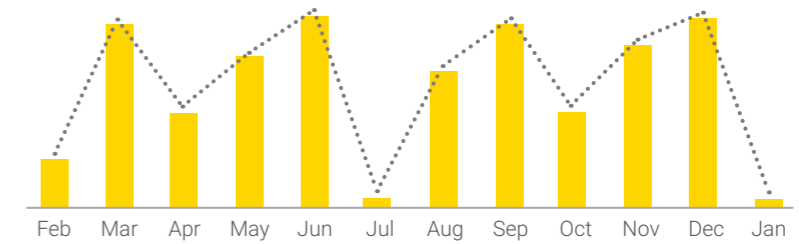


A monthly income you can rely on

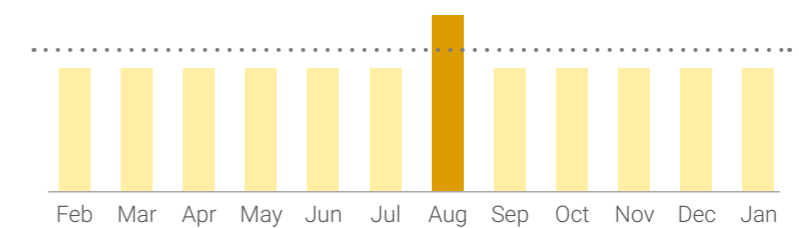
Income from investments such as dividends or bonds can often be paid at very different times over a year. This can be a problem if you are looking for a stable level of regular income from your investments.



The funds' holdings deliver irregular income payments...



...we give you a stable monthly income



The Multi-Index Income Funds aim to smooth the level of income (shown by the dotted line) that's paid out to you, with any additional income that remains paid in August.

For illustrative purposes only.

Key risk: The value of any investment and any income taken from it is not guaranteed and can go down as well as up, and investors may get back less than the amount originally invested.



L&G Future World ESG Multi-Index Funds


Sustainable multi-asset investing shouldn't cost the earth

Our Future World ESG Multi-Index Funds are designed to target your preferred level of risk while incorporating sustainable investing where appropriate. The funds include investments where sustainability considerations can benefit your returns and society.

From plastic pollution to corporate scandals, there have been many examples in recent years of how failures in the way companies are run can have a harmful impact on the environment, society and your investment returns.

Sustainable investment may help mitigate those risks by helping you and your portfolio be better prepared for the future. We can also use our approach of selecting investments that exhibit a strong ESG score (according to our ESG methodology) to unearth investment opportunities which the rest of the market may not fully appreciate. For instance, these funds invest in the L&G Future World ESG Index funds which invest more in those companies with a higher ESG score of above 50 and less in those companies with a lower ESG score of below 50 (each scored in accordance with our ESG methodology)

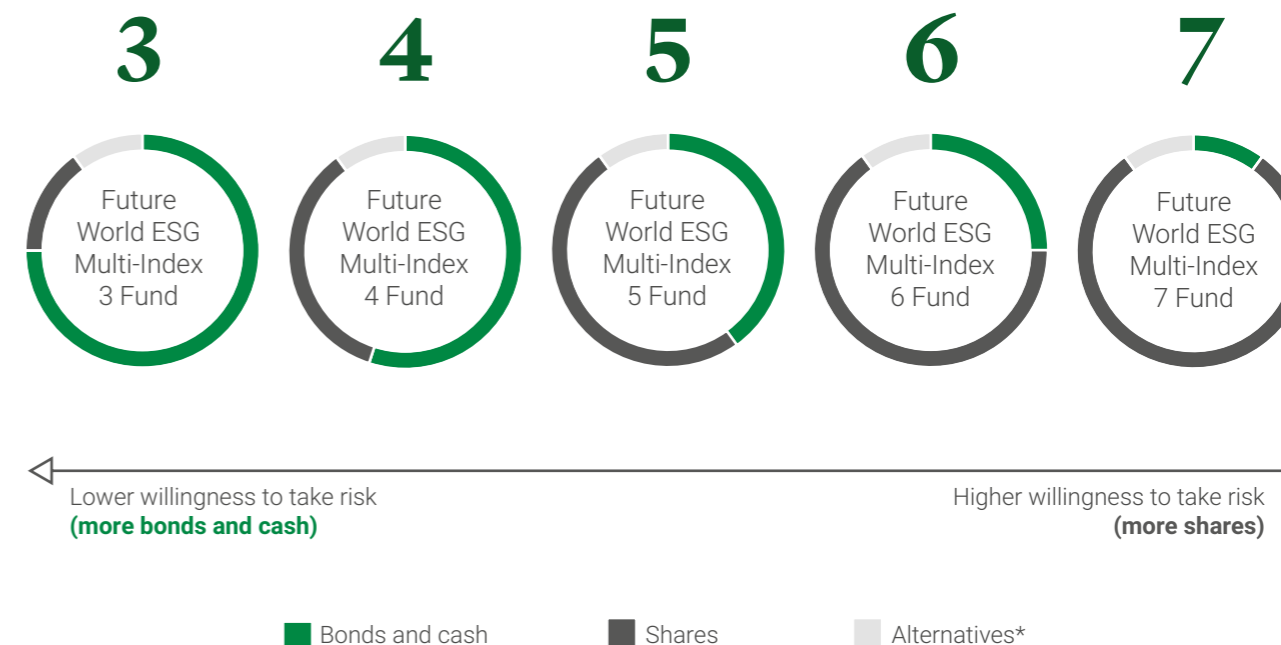
Further information on our approach to ESG scoring can be found here: www.lgim.com/landg-assets/lgim/-/document-library/capabilities/investment-strategies/pro_esg-scores-end-investors-flyer.pdf



Quick definitions

ESG – Looking at companies based on their **environmental, social and governance** practices.

Introducing the L&G Future World Multi-Index Funds



Source: LGIM. For illustrative purposes only. *Such as property and listed infrastructure.
 *Note that the Fund names of Future World Multi-Index 3-5 were updated in July 2022 to include the term ESG in line with Future World ESG Multi-Index 6-7 which were launched in June 2022.

Key risk: The value of any investment and any income taken from it is not guaranteed and can go down as well as up, and investors may get back less than the amount originally invested.





How the Future World ESG Multi-Index Funds incorporate sustainable investing

Active Ownership

All of LGIM's funds incorporate our Investment Stewardship team's approach to engaging with companies.

The team aims to ensure that the companies in which we invest on behalf of our clients are run with investors' interests in mind.

ESG Enhancements

We aim to invest in assets which incorporate ESG criteria, subject to the fund's risk profile. For example this may include funds which are more heavily weighted towards companies which score highly on our ESG metrics, but also a reduced exposure to funds that invest in companies that score poorly on ESG metrics.

More information on our approach to ESG scoring can be found here: www.lgim.com/landg-assets/lgim/_document-library/capabilities/investment-strategies/pro_esg-scores-end-investors-flyer.pdf

Climate Impact Pledge

Where the funds hold other L&G Future World funds that do not have a specific ESG focus, we may not hold those companies which are most crucial to preventing catastrophic climate change if they fail to meet our minimum standards.

More information on LGIM's Climate Impact pledge can be found here: www.lgim.com/landg-assets/lgim/_document-library/adviser/climate-pledge-report-lgim-investor-audience.pdf/

Minimum Exclusions

Some of the funds' investments will not hold those companies which, in our view, pose a risk to your future returns. We exclude companies:

- Generating 20% or more of their revenues from coal mining and extraction
- Involved in the manufacturing and production of controversial weapons
- Generating more than 5% of their revenues from assault weapons
- Generating more than 10% of their revenues from the production or retail of tobacco products
- Contravening the UN's Global Compact

Making investment scale work for you

Our funds, your savings

Index-tracking funds, or 'tracker funds', aim to match the return of the index by investing in many or all of the index constituents, in similar proportions.

The L&G Multi-Index funds mainly use LGIM's own range of low-cost index funds to build the portfolios. As there is no 'middle man' and we can invest with scale, we can pass these savings directly on to you.

Legal & General is one of the UK's largest financial institutions. Established in 1836, the Legal & General Group is a trusted provider to over nine million customers in the UK for our life assurance, pensions, investments and general insurance plans.

LGIM, the investment management arm of Legal & General, has managed multi-asset solutions for over 35 years, enabling us to build on our expertise across different asset classes and create comprehensive solutions for our clients that can now benefit our Multi-Index funds.



Contact us

For further information about LGIM, please visit lgim.com or contact your usual LGIM representative



Key risks

Past performance is no guarantee of future results. The value of an investment and any income taken from it is not guaranteed and can go down as well as up, you may not get back the amount you originally invested. Further information on the risks of investing in each fund is contained in the Prospectus available at www.legalandgeneral.com/reports. The Funds could lose money if any institutions providing services such as acting as counterparty to derivatives or other instruments, becomes unwilling or unable to meet its obligations to the Funds. By investing in other funds these Funds indirectly holds bonds and property that are traded through agents, brokers or investment banks or directly between buyers and sellers. This makes them less easy to buy and sell than investments traded on an exchange. In exceptional circumstances the Funds may not be able to sell their holdings in other funds and may defer withdrawals, or suspend dealing. The Directors can only delay paying out if it is in the interests of all investors and with the permission of the Fund depositary. The Funds invest directly or indirectly in bonds which are issued by companies or governments. If these companies or governments experience financial difficulty, they may be unable to pay back some or all of the interest, original investment or other payments that they owe. If this happens, the value of the Funds may fall. Investment returns on bonds are sensitive to trends in interest rate movements. Such changes will affect the value of your investment. Derivatives are highly sensitive to changes in the value of the asset on which they are based and can increase the size of losses and gains. This Funds may have underlying investments that are valued in currencies that are different from GBP, in which case exchange rate fluctuations will impact the value of your investment. Currency hedging techniques may be applied to reduce this impact but may not entirely eliminate it. In addition, the return in the currency of this share class may be different to the return in your own currency. FW ESG Multi Index Funds: The Funds have a sustainability and/or ESG focus in its investment process which may i) limit the Fund's exposure to or exclude certain companies, industries or sectors ii) impact the Fund's investment performance compared to other funds that do not apply such criteria and, iii) differ from an investor's own sustainability and/or ESG criteria. Multi-Index Income Funds: We may take some or all of the ongoing charges from the Funds' capital rather than the Funds' income. This increases the amount of income, but it reduces the growth potential and may lead to a fall in the value of the Funds. The Funds target risk profiles as calculated by Distribution Technology (DT). They are an independent agency who provide risk profiling tools to advisers and fund managers. The Risk and Reward profile scale above is calculated differently to the DT Risk Profiles. The DT profiles range from 1 to 10 with 10 being the highest. More information on the DT Risk Profile of each fund is available on the KIIDs at www.legalandgeneral.com/reports

Important information

The information in this document is for professional investors and their advisers only. This document is for information purposes only and we are not soliciting any action based on it.

The information in this document is not an offer or recommendation to buy or sell securities or pursue a particular investment strategy and it does not constitute investment, legal or tax advice. Any investment decisions taken by you should be based on your own analysis and judgment (and/or that of your professional advisors) and not in reliance on us or the Information.

A summary in English of investor rights associated with an investment in the fund is available from www.lgim.com/investor_rights.

The risks associated with each fund or investment strategy are set out in the key investor information document and prospectus or investment management agreement (as applicable).

These documents should be reviewed before making any investment decisions. A copy of the English version of the prospectus and the key investor information document for each fund is available at www.lgim.com and may also be obtained from your Client Relationship Manager. Where required under national rules, the key investor information document will also be available in the local language of the relevant EEA Member State.

A decision may be taken at any time to terminate the arrangements made for the marketing of the fund in any EEA Member State in which it is currently marketed. In such circumstances, shareholders in the affected EEA Member State will be notified of this decision and will be provided with the opportunity to redeem their shareholding in the fund free of any charges or deductions for at least 30 working days from the date of such notification.

Information on sustainability-related aspects on the funds is available on <https://fundcentres.lgim.com/>. The decision to invest in the funds should take into account all the characteristics or objectives of the fund as described in its prospectus and in the key investor information document relating to the fund.

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